

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 August 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Silver Grant International Holdings Group Limited

Date Submitted: 01 September 2022

I. Movements in Authorised / Registered Share Capital

Not applicable

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00171	Description				

Balance at close of preceding month	2,304,849,611
Increase / decrease (-)	
Balance at close of the month	2,304,849,611

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		00171				

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1).	12% senior secured and guaranteed convertible bonds in the aggregate principal amount of up to HK$1,150,000,000 due on 30 December 2022	HKD	1,150,000,000			1,150,000,000	0	493,562,227

Type of convertibles	Others (Please specify)	Ordinary shares
Stock code of the Convertibles (if listed on SEHK) (Note 1)		
Subscription/Conversion price	HKD 2.33	
General Meeting approval date (if applicable)	24 August 2022	

Total C (Ordinary shares): 0

Remarks:

On 6 July 2022, the Company, the subscribers of the Convertible Bonds and Mr. Chu Hing Tsung entered into an amendment deed (as amended and supplemented by a second amendment deed dated 15 July 2022), pursuant to which the parties thereto conditionally agreed to, among others, amend (“Proposed Amendments”) certain terms and conditions of the Convertible Bonds, including the adjustment of the interest rate of the Convertible Bonds to 12% per annum and the extension of the maturity date of the Convertible Bonds to 30 December 2022. Further details of

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	0

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

3. “Identical” means in this context:

   the securities are of the same nominal value with the same amount called up or paid up;

   they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

   they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please submit additional document.

5. In the context of repurchase of shares:

   “shares issuable to be listed on SEHK” should be construed as “shares repurchased listed on SEHK”; and

   “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares repurchased (if listed on SEHK)”; and

   “type of shares issuable” should be construed as “type of shares repurchased”; and

   “issue and allotment date” should be construed as “cancellation date”

6. In the context of redemption of shares:

   “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and

   “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and

   “type of shares issuable” should be construed as “type of shares redeemed”; and

   “issue and allotment date” should be construed as “redemption date”