

31 October 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Silver Grant International Holdings Group Limited

Date Submitted: 01 November 2022

Not applicable

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|---|---|---|---|---|---|---|
| 1. Type of shares | Ordinary shares | Class of shares | Not applicable | Listed on SEHK (Note 1) | Yes | |
| Stock code | 00171 | Description | | | | |

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|---|---|
| Balance at close of preceding month | 2,304,849,611 |
| Increase / decrease (-) | |
| Balance at close of the month | 2,304,849,611 |

Not applicable

Not applicable

| 1. Type of shares issuable | Ordinary shares | Class of shares | Not applicable | Shares issuable to be listed on SEHK (Note 1) | Yes | |
|---|---|---|---|---|---|---|
| Stock code of shares issuable (if listed on SEHK) (Note 1) | | 00171 | | | | |

| | Description of the Convertibles | Currency | Amount at close of preceding month | Movement during the month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto (C) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|---|---|
| 1). | 12% senior secured and guaranteed convertible bonds in the aggregate principal amount of up to HK$1,150,000,000 due on 30 December 2022 | HKD | 1,150,000,000 | | | 1,150,000,000 | 0 | 493,562,227 |

| | | |
|---|---|---|
| Type of convertibles | Others (Please specify) | Ordinary shares |
| Stock code of the Convertibles (if listed on SEHK) (Note 1) | | |
| Subscription/Conversion price | HKD 2.33 | |
| General Meeting approval date (if applicable) | 24 August 2022 | |

Total C (Ordinary shares): 0

Remarks:

On 6 July 2022, the Company, the subscribers of the Convertible Bonds and Mr. Chu Hing Tsung entered into an amendment deed (as amended and supplemented by a second amendment deed dated 15 July 2022), pursuant to which the parties thereto conditionally agreed to, among others, amend ("Proposed Amendments") certain terms and conditions of the Convertible Bonds, including the adjustment of the interest rate of the Convertible Bonds to 12% per annum and the extension of the maturity date of the Convertible Bonds to 30 December 2022. Further details of

Not applicable

Not applicable

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| Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) | 0 |

Not applicable

3. “Identical” means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please submit additional document.

5. In the context of repurchase of shares:

   - “shares issuable to be listed on SEHK” should be construed as “shares repurchased listed on SEHK”; and
   - “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares repurchased (if listed on SEHK)”; and
   - “type of shares issuable” should be construed as “type of shares repurchased”; and
   - “issue and allotment date” should be construed as “cancellation date”

6. In the context of redemption of shares:

   - “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and
   - “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
   - “type of shares issuable” should be construed as “type of shares redeemed”; and
   - “issue and allotment date” should be construed as “redemption date”